Broome Tobacco Asset Corporation

Interest and debt service

	Estimated 2010	Actual 2010	Estimated 2011	Actual 2011	Estimated Additional 2011	Estimated Actual 2011	Estimated 2012	Estimated 2013	Estimated 2014	Estimated 2015	Estimated 2016
Revenues:											
Operating Cap received from Trustee	20,225.00	26,000.00	21,170.00	0.00	0.00	0.00	21,170.00	21,165.00	21,765.00	22,110.00	22,110.00
Operating Cap disbursed directly by Trustee	25,100.00	23,858.70	27,200.00	0.00	0.00	0.00	27,200.00	27,200.00	27,200.00	27,200.00	27,200.00
Interest	100.00	116.37	30.00	0.00	0.00	0.00	30.00	35.00	35.00	40.00	40.00
	45,425.00	49,975.07	48,400.00	0.00	0.00	0.00	48,400.00	48,400.00	49,000.00	49,350.00	49,350.00
Expenses:											
Audit Fees	9,500.00	9,000.00	9,500.00	0.00	0.00	0.00	9,500.00	9,500.00	9,750.00	10,000.00	10,000.00
Rent	600.00	540.00	600.00	0.00	0.00	0.00	600.00	600.00	600.00	600.00	600.00
Financial Services Chargeback	1,500.00	1,971.04	2,500.00	0.00	0.00	0.00	2,500.00	2,500.00	2,750.00	2,750.00	2,750.00
Legal Services Chargeback	1,000.00	630.00	1,000.00	0.00	0.00	0.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
Legal Services-Outside	0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Wilmington Trust	2,800.00	2,750.00	2,800.00	0.00	0.00	0.00	2,800.00	2,800.00	2,800.00	2,800.00	2,800.00
M&T Escrow Agent Fee(T)	3,100.00	3,017.41	5,800.00	0.00	0.00	0.00	5,800.00	5,800.00	5,800.00	5,800.00	5,800.00
Insurance Expense	4,800.00	4,488.17	4,700.00	0.00	0.00	0.00	4,700.00	4,700.00	4,800.00	4,900.00	4,900.00
Administrative Agent-Bond Logistics(T)	16,200.00	16,172.35	16,200.00	0.00	0.00	0.00	16,200.00	16,200.00	16,200.00	16,200.00	16,200.00
Rating Agencies(T)	5,800.00	4,668.94	5,200.00	0.00	0.00	0.00	5,200.00	5,200.00	5,200.00	5,200.00	5,200.00
Miscellaneous	100.00		100.00	0.00	0.00	0.00	100.00	100.00	100.00	100.00	100.00
Postage	25.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	45,425.00	43,237.91	48,400.00	0.00	0.00	0.00	48,400.00	48,400.00	49,000.00	49,350.00	49,350.00
Surplus(Deficit)	0.00	6,737.16	0.00			0.00	0.00	0.00	0.00	0.00	0.00