

Broome Tobacco Asset Corporation

Interest and debt service

	Estimated 2009	Actual 2009	Estimated 2010	Actual 2010	Estimated Additional 2010	Estimated Actual 2010	Estimated 2011	Estimated 2012	Estimated 2013	Estimated 2014
Revenues:										
Operating Cap received from Trustee	19,765.00	26,000.00	20,275.00	0.00	0.00	20,500.00	21,170.00	21,170.00	21,970.00	22,470.00
Operating Cap disbursed directly by Trustee	24,600.00	24,383.70	25,100.00	13,672.35	10,711.35	24,383.70	24,500.00	24,500.00	24,500.00	24,500.00
Interest	100.00	57.12	50.00	15.99	12.00	27.99	30.00	30.00	30.00	30.00
	<u>44,465.00</u>	<u>50,440.82</u>	<u>45,425.00</u>	<u>13,688.34</u>	<u>10,723.35</u>	<u>44,911.69</u>	<u>45,700.00</u>	<u>45,700.00</u>	<u>46,500.00</u>	<u>47,000.00</u>
Expenses:										
Audit Fees	10,000.00	9,328.32	9,500.00	9,000.00	0.00	9,000.00	9,500.00	9,500.00	9,750.00	10,000.00
Rent	540.00	540.00	600.00		540.00	540.00	600.00	600.00	600.00	600.00
Financial Services Chargeback	1,250.00	1,574.79	1,500.00		2,500.00	2,500.00	2,500.00	2,500.00	2,750.00	3,000.00
Legal Services Chargeback	250.00	4,882.50	1,000.00		1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
Legal Services-Outside		4,850.00	0.00			0.00	0.00	0.00	0.00	0.00
Wilmington Trust	3,000.00	2,750.00	2,800.00	2,750.00	0.00	2,750.00	2,800.00	2,800.00	2,800.00	2,800.00
M&T Escrow Agent Fee(T)	3,100.00	3,767.41	3,100.00		3,017.41	3,017.41	3,100.00	3,100.00	3,100.00	3,100.00
Insurance Expense	4,700.00	4,564.66	4,800.00	3,756.67	751.33	4,508.00	4,700.00	4,700.00	4,800.00	4,900.00
Administrative Agent-Bond Logistics(T)	16,250.00	16,172.35	16,200.00	13,672.35	2,500.00	16,172.35	16,200.00	16,200.00	16,200.00	16,200.00
Rating Agencies(T)	5,250.00	5,193.94	5,800.00	0.00	5,193.94	5,193.94	5,200.00	5,200.00	5,200.00	5,200.00
Miscellaneous	100.00		100.00		100.00	100.00	100.00	100.00	300.00	200.00
Postage	25.00	4.08	25.00		10.00	10.00	0.00	0.00		
	<u>44,465.00</u>	<u>53,628.05</u>	<u>45,425.00</u>	<u>29,179.02</u>	<u>15,612.68</u>	<u>44,791.70</u>	<u>45,700.00</u>	<u>45,700.00</u>	<u>46,500.00</u>	<u>47,000.00</u>
Surplus(Deficit)	<u>0.00</u>	<u>(3,187.23)</u>	<u>0.00</u>			<u>119.99</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>